UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Hearing Date: 10/27/10 Hearing Time: 9:30 a.m.

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In re

Case No. 09-15445 (AJG)

YL WEST 87TH HOLDINGS I, LLC, :

Chapter 11

Debtor. :

NOTICE OF MOTION

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PLEASE TAKE NOTICE that upon the annexed motion, the United States Trustee for Region 2 (the "United States Trustee") will move this Court before the Honorable Arthur J. Gonzalez, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 on October 27, 2010, 9:30 a.m., or as soon thereafter as counsel can be heard, for an order converting these Chapter 11 cases to Chapter 7 cases or, in the alternative, dismissing these Chapter 11 cases, and for such other and further relief as this Court may deem just and proper. The original motion is on file with the Clerk of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that any responsive papers should be filed with the Court and personally served on the United States Trustee, at 33 Whitehall Street, 21st Floor, New York, New York 10004-2112, to the attention of Serene K. Nakano, Esq., no later than three (3) days prior to the return date set forth above. Such papers shall conform to the Federal Rules of

Civil Procedure and identify the party on whose behalf the papers are submitted, the nature of the response, and the basis for such response.

Dated: New York, New York

September 20, 2010

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: <u>/s/ Serene K. Nakano</u>

SERENE K. NAKANO (SN-9556)

Trial Attorney

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